

# The UK's Gas Market Reforms

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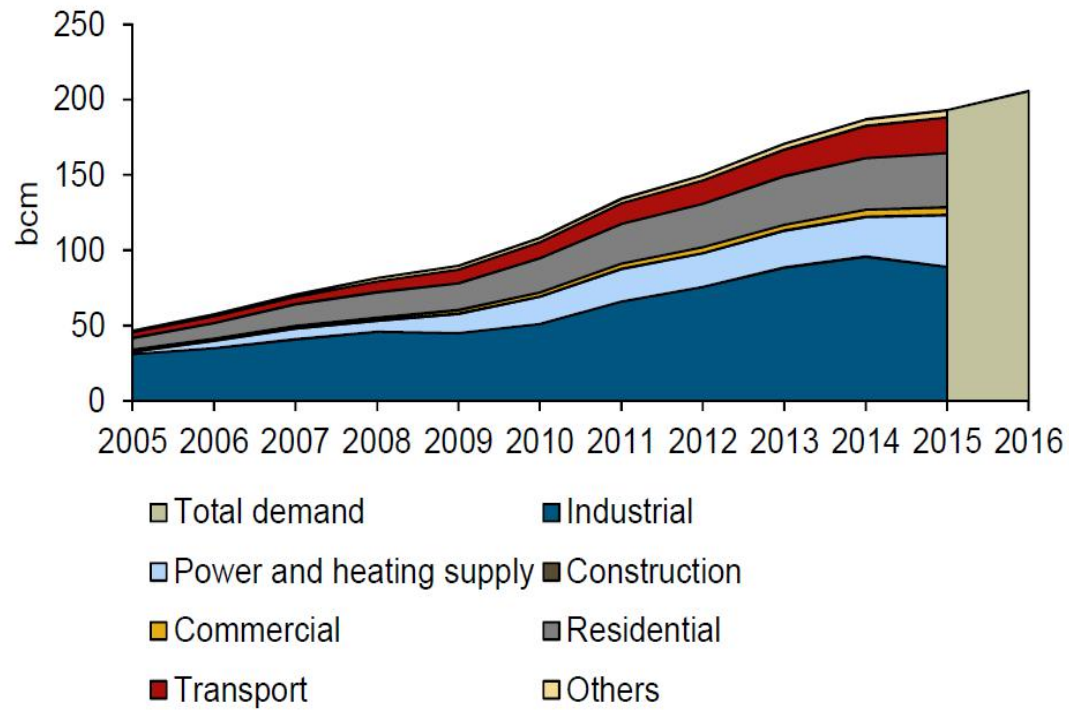
韩杰，英国驻华大使馆能源团队主管



Foreign &  
Commonwealth  
Office

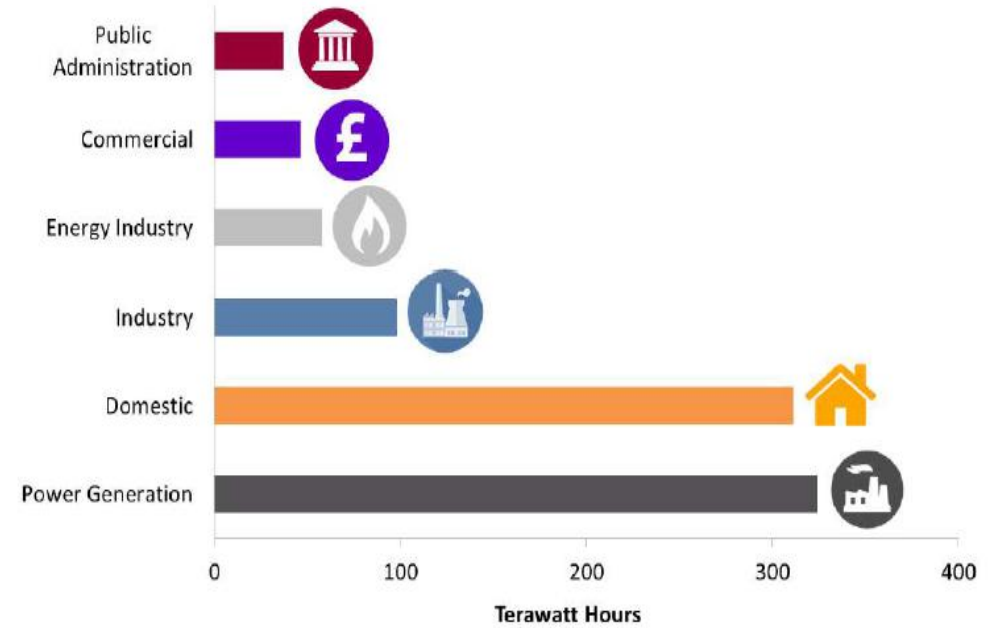
# Gas Demand in UK and China

## Chinese Gas Demand by Sector 2005-2016



Source: National Energy Statistical Yearbook; NDRC

## UK Gas Demand by Sector in 2016

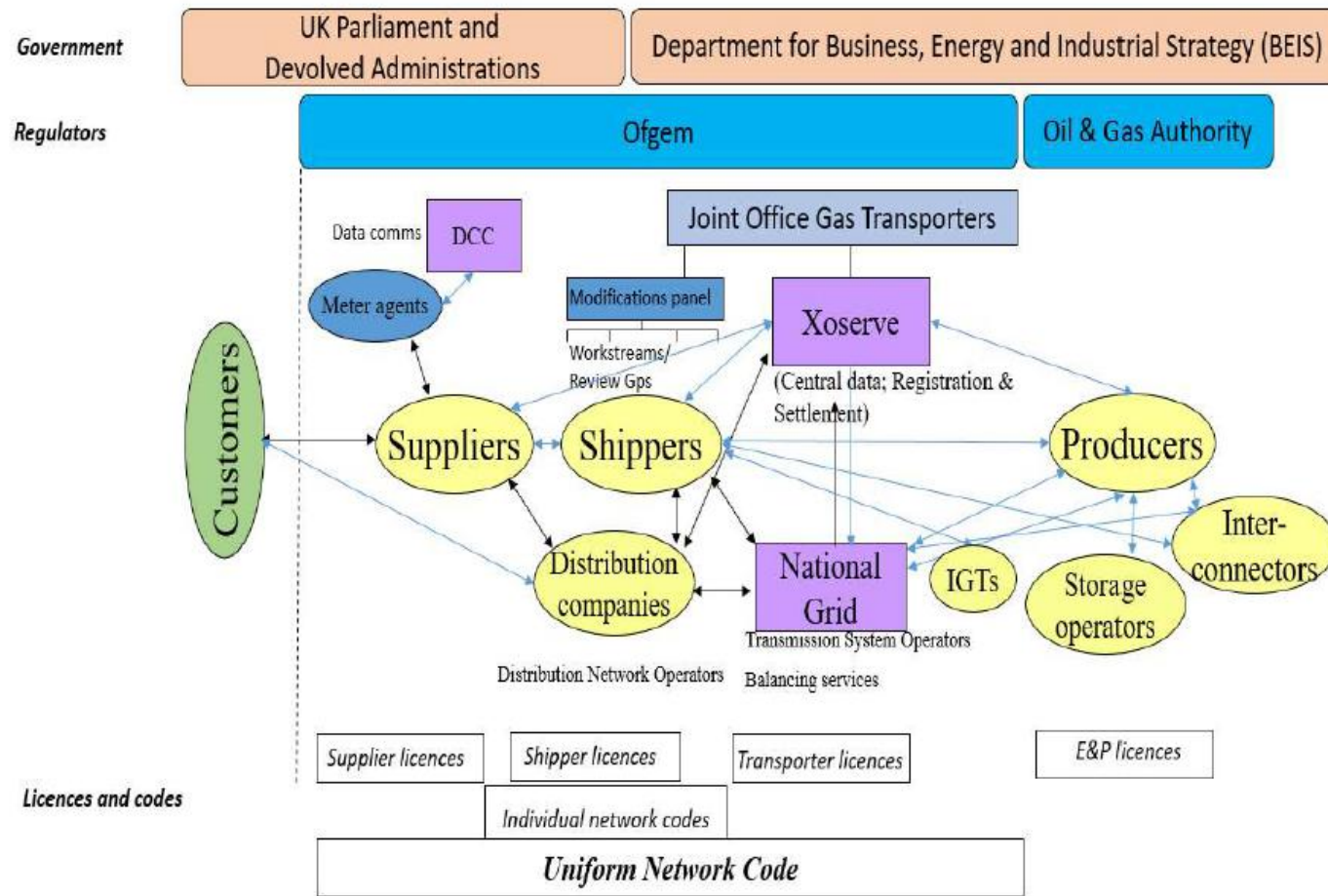


Source: HM Government: Digest of UK energy statistics 2017, page 94 Chart 4.4

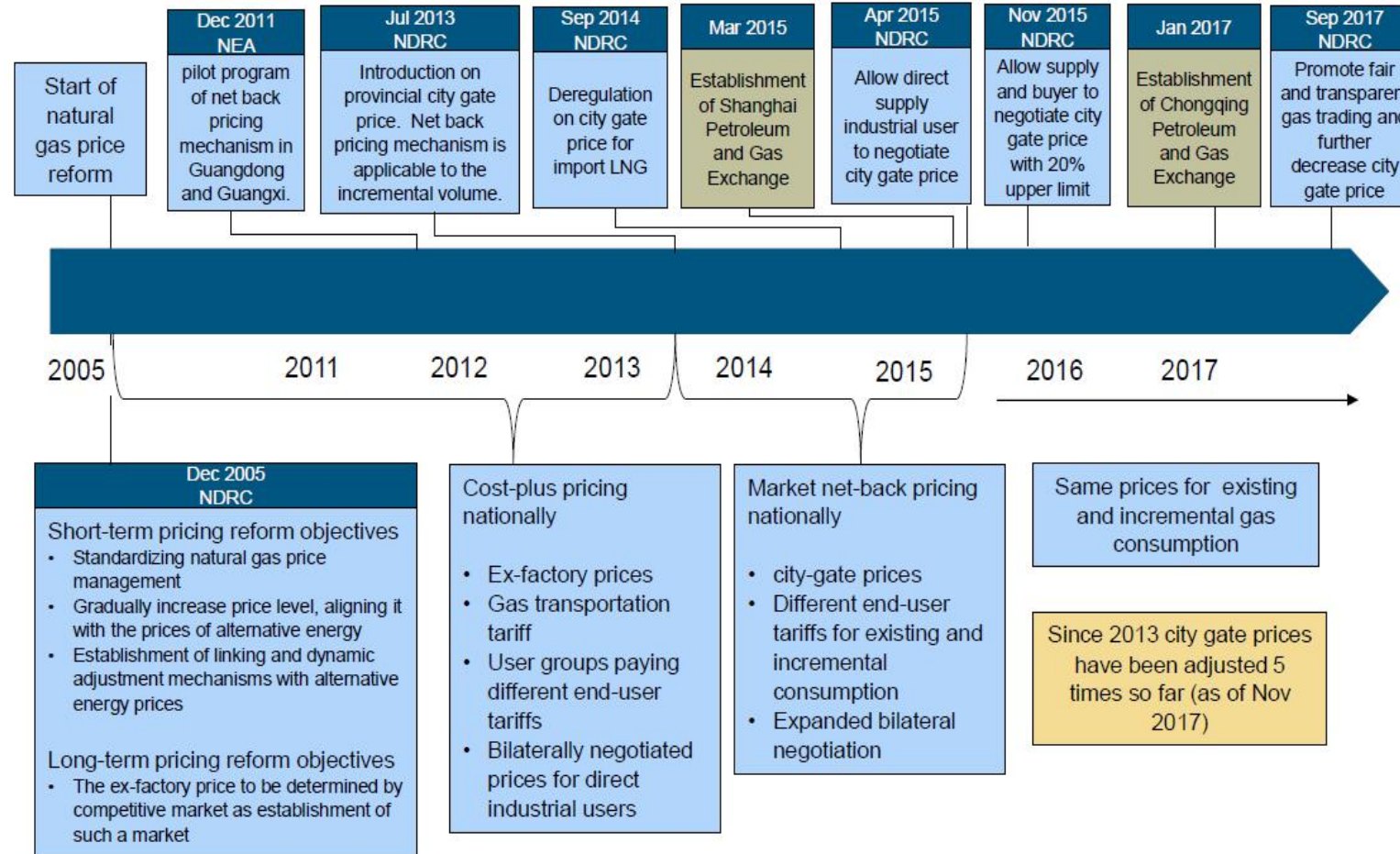
# Key Elements of UK Gas Market Reforms



# UK Gas Market Structure in 2017 (simplified)



# China's Natural Gas Pricing Reform since 2005



Source: TLG analysis